



SECULAR FRANCISCAN ORDER

Five Franciscan Martyrs Region

Florida, South Georgia, Lower Alabama

www.ffmr-ofs.org

Annual Local Fraternity Report for the Year Ending December 31, 2024

Complete *and* approve at a Fraternity Council Meeting *and* submit before **February 14, 2025.**

(Attach additional pages if there is not enough space.)

This may be completed by editing the file and sending the completed, saved report to the Regional Minister.

Name of Fraternity: *St Clare of Assisi Fraternity*

Gathering Place, Address, Phone: *St Charles Borromeo Church
21505 Augusta Blvd. Port Charlotte FL 3*

Council Meeting Day(s), Time, Place: *Sunday 1:00 - 3:00 (no meetings)*

Monthly Gathering Day(s), Time: *Sunday 1:00 - 3:00*

- Were there any changes in your Fraternity Council in 2024? **{NO}** {YES}; If not due to an official election, give reason for change:

SPIRITUAL ASSISTANT INFORMATION

- Does your fraternity have a Spiritual Assistant? If so, please provide name, address, phone, and email if not already provided with Council contact information. *NO*
- In what year did this assignment begin?
- Was he/she formally assigned by your Provincial? {NO} {YES}; If so, list the name of the Provincial who made the assignment and the obedience to which you are bonded.
- How many of your local fraternity gatherings has your Spiritual Assistant attended this past year?
- How many local Council meetings has your Spiritual Assistant attended this past year?

FORMATION INFORMATION

- List all the books and other materials used for initial and ongoing formation:

- INITIAL *NO Candidates*

- ONGOING *Franciscan Journey + Some Formation Friday.*

- What topics in the *FUN Manual* or *Franciscan Journey* have been used and are useful for Ongoing Formation?

N/A

- How often has your fraternity discussed the status of *Instrumentum Laboris*?

N/A

- What initial goals has your fraternity set as a result of *Instrumentum Laboris*?

N/A

- What goals has your fraternity reached as a result of *Instrumentum Laboris*?

N/A

- Do you have a local fraternity Newsletter? ☒ {NO} ☐ {YES}

- If so, how often is it published?
- How is it distributed?

- With whom do you share your newsletter (bishop, Regional Executive Council, your Family Councilor, etc.)?

N/A

- What Apostolic work does your fraternity do as a whole fraternity? What percentages of the fraternity participate?

*adopted + visit a person in nursing home once a week
gift giving + sending cards - only 3 people out of 7 participate.*

- Describe the activities (Mass, prayer services, etc.) your fraternity attends outside the regular gathering times.

*we go to mass together at 11:00 mass on Sunday
of our meeting Day.*

JPIC, YOUFRA, ECUMENCIAL OUTREACH, VOCATIONS

- Describe the personal contact you have had with the youth in your area this past year.
N/A
- Who is the current contact for your Youth/Young Adults/YouFra Animator for your fraternity?
N/A
- How many in your fraternity, including the Minister or Youth Animator, attended any National or Regional Youth/YouFra Zoom or in-person workshops/meetings?
N/A

- List your Fraternity "JPIC" projects and activities for 2024.
N/A
- Describe your participation in any Ecumenical outreach activities in 2024.
N/A
- Describe the activities you have done to increase vocations to the Secular Franciscans in your fraternity.
N/A

GENERAL QUESTIONS

- What programs has your Fraternity participated in during 2024 (Retreats, Days of Recollections, special celebrations)?
mass for deceased
- What programs/events has your Fraternity Council planned for 2025?
N/A
- Is there anything you wish to share with the Regional Executive Council?
NO
- Describe any difficulties you have had connecting with the Region when scheduling elections, visitations or when having problems within your fraternity.
we have not had a visitation since approx 2018
- What has been your fraternity's greatest challenge this past year?
lack of membership -
- What are your fraternity's strongest asset(s)?
there is 7 of us + we meet once a month.

- How many in person gatherings have you had this past year? 10
 - About how many members attend in person? 7 members
 - How many attend through some electronic means? NO
- During the past year, how often have you been in touch with your Family Councilor? How was this done (personal contact, zoom, email, or phone conversations)? Minister is contact with mark
- How often have you or your delegate attended your family gatherings this past year?
NONE
- How are you keeping in touch with your shut-in members?
Cards only -
- How are you keeping in touch with your Active-Excused, Lapsed, or Temporary Withdrawn members?
NO
- When was your last profession? 2018 How many were professed? 3
- Is your *Come and See* brochure available in another language? NO
Do you need the *Essential Documents* in another language? NO
- How many members received and read the one printed copy of the TAU-USA, the National Fraternity's newsletter? 6 out of 7
- How many members received and read the 3 electronic copies of the TAU-USA? NO
Do you provide a printed copy for those members without email? NO
- Do you prefer the electronic or printed copy of the TAU-USA (the cost for each printed edition in Spanish and English is \$30,000)? ~~6 out of 7~~

Keep copies of this Annual Report and your Annual Treasurer's Report in the Fraternity's records

IF YOU DON'T UNDERSTAND SOMETHING OR NEED HELP, CONTACT US! WE ARE HERE TO HELP!

Note: You will shortly receive your Fair Share Contribution assessment. Please mail a check along with your Fraternity's 2024 Treasurer's Report to the address below.

MAIL OR EMAIL YOUR ANNUAL REPORT TO:

Jeane Swaynos, OFS (FFMR Regional Minister)
216 East Sweetwater Creek Drive
Longwood, Florida 32779
Cell 407-462-0808
swaynos@cfl.rr.com

Also send a copy to your Family Councilor.

mark

MAIL YOUR TREASURER'S REPORT AND FAIR SHARE CHECK TO:

Karen Rooney, OFS (Regional Treasurer)
1315 Mirror Terrace NW
Winter Haven, FL 33881
Cell 863-224-5919
karenrooneyofs@outlook.com

St. Clare of Assisi, Port Charlotte Data Base
Submitted by Ann Marie Speir Updated: 9/10/24

| | | | |
|---|---|------------------------------------|---------------------------------|
| 1 | J.C. DiGirolamo, OFS 21274 Stillwater Ave. Port Charlotte, FL 33952 | 3/19/1941 no email | 941-743-0605 |
| 2 | Eileen Forte, OFS 18186 Eau Gallie Circle Port Charlotte, FL 33948 | 1/23/1951 cforte55@hotmail.com | 732-232-6151 Councilor |
| 3 | Joe Milazzo, OFS 3512 Dileuca Street Punta Gorda, FL 33950-7834 | 3/31/1942 jmilazzo@comcast.net | 1-941-916-3897 Vice Minister |
| 4 | Nancy Newell, OFS 20440 Vanguard Terrace Port Charlotte, FL 33954 | 3/24/1949 no email | 941-875-8796 Treasurer |
| 5 | Ann Marie Speir, OFS 7396 Beckley Street Port Charlotte, FL 33981 | 11/26/1947 ghsams23@gmail.com | 941-214-0245 Formation |
| 6 | Diana Welker, OFS 3428 Harbor Blvd. Port Charlotte, FL 33952 | 10/13/1943 welkerdj@hotmail.com | 574-276-8489 Minister |
| 7 | Hilde Wendling, OFS 419 Blarney Street Port Charlotte, FL 33954 | 6/20/1939 ruscheberg@gmail.com | 941-764-0476 Secretary |

60.00 x 7 = 420.00 mailed check to Karen Rooney

NAFRA

FRATERNITY TREASURER'S ANNUAL REPORT

Fraternity name:

St Clare of Assisi Fraternity

Frat #:

51-1350

Address

7396 Beckley St

City

Port Charlotte FL 33981Year ... 2023 to 2024

(form NAF-TR-1)

20-Oct-03

| Cash balances at ... | Beginning of Year <u>2023</u> | End of Year <u>2024</u> | |
|---|-------------------------------------|-------------------------------|-------------------------|
| Checking account | <u>864.64</u> | <u>514.64</u> | |
| Savings account | | | |
| Other bank accounts | | | |
| Other cash | | | |
| Total cash | \$ 864.64 | \$ 514.64 | |
| Income: | Last Year | This Year | BUDGET FOR THIS YEAR |
| Common fund donations received | <u>1,003.00</u> | <u>1,513.00</u> | |
| Other donations received | | | |
| Fund raisers | | | |
| Other income <u>Fair Share</u> | <u>165.00</u> | <u>345.00</u> | |
| Total income | \$ 1,168.00 | \$ 1,513.00 | \$ - |
| Expenses: | | | |
| Cost of running meetings | <u>\$ 100.00</u> | <u>\$</u> | <u>\$</u> |
| Charitable donations made | | | |
| Apostolates | | | |
| Spiritual Assistant stipend, etc. | | | |
| Other expenses: | | | |
| <u>Fair Share</u> | <u>770.00</u> | <u>440.00</u> | |
| <u>Donations</u> | <u>40.00</u> | <u>400.00</u> | |
| <u>Conference</u> | <u>308.00</u> | | |
| <u>Elections</u> | <u>300.00</u> | | |
| Total expenses | \$ 1,518.00 | \$ 840.00 | \$ - |
| Net income or expense for the year | (\$ 308.00) | \$ 673.00 | \$ - |
| Cash balance at end of year: (Beginning cash +net income/-net expense) | <u>514.64</u> | <u>\$ 1,187.64</u> | |

Attested to by Randy C. Kneel Fraternity TreasurerDate 2/16/25